

**FINANCIAL DISCLOSURE REPORT  
FOR CALENDAR YEAR 2024**

*Report Required by the Ethics  
in Government Act of 1978  
(5 U.S.C. app. §§ 13101-13111)*

<b>1. Person Reporting (last name, first, middle initial)</b>  Alito, Jr., Samuel A.	<b>2. Court or Organization</b>  Supreme Court of the United States	<b>3. Date of Report</b>  08/13/2025
<b>4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)</b>  Associate Justice of the Supreme Court of the United States	<b>5a. Report Type (check appropriate type)</b>  <input type="checkbox"/> Nomination <input type="checkbox"/> Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final	<b>6. Reporting Period</b>  01/01/2024 to 12/31/2024
	<b>5b.</b> <input type="checkbox"/> Amended Report	
<b>7. Chambers or Office Address</b>  Supreme Court of the United States 1 First Street, NE Washington, DC 20543		
<b>IMPORTANT NOTES:</b> <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

**I. POSITIONS.** *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Honorary Advisory Board Member	Bolch Institute, Duke Law School
2. Honorary Member of the Advisory Board	Franciscan Monastery for the Holy Land
3.	
4.	
5.	

**II. AGREEMENTS.** *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☒ NONE *(No reportable agreements.)*

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting	Date of Report
Alito, Jr., Samuel A.	08/13/2025

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)

A. Filer's Non-Investment Income

☒ NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

☒ NONE (No reportable non-investment income.)

DATE	SOURCE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE (No reportable reimbursements.)

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. The Franciscan University of Steubenville	May 10-11, 2024	Steubenville, OH	Commencement Speaker and Honorary Degree Recipient	Food and Lodging
2.				
3.				
4.				
5.				

**V. GIFTS.** *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

**VI. LIABILITIES.** *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
1. Vang Inter Term Tax Ex Fund	D	Dividend	M	T					
2. Van LT Tax Ex Fund	A	Dividend	J	T					
3. Vanguard TE Mny Mkt	C	Dividend	M	T					
4. Vang Small Cap Stock Fund	C	Dividend	N	T					
5. Vang Total Stock Mkt Index F	D	Dividend	O	T					
6. Vang Windsor II Fund	D	Dividend	L	T					
7. Vang Star Mutual Fund	D	Dividend	L	T					
8. Vang Wellington Mut Fund	E	Dividend	N	T	Sold (part)	10/07/24	J	C	
9. Roth IRA (H)									
10. - Edward Jones Investment (Cash account)	A	Interest	J	T					
11. - AES Corp	A	Dividend	J	T					
12. - Bank of America CD		None	J	T	Buy	07/31/24	J		
13. - BHP Biliton PLC ADR	B	Dividend	K	T					
14. - L'occitane Luxembourg		None			Sold	10/23/24	J	B	
15. - Molson Coors Beverage Co	A	Dividend	J	T					
16. - Sealed Air Corp	A	Dividend	J	T					
17. - TJX Cos Inc	A	Dividend	K	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

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 NONE (No reportable income, assets, or transactions.)

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
18. - Woodside Energy Group	A	Dividend	J	T					
19. Vanguard Target Ret Inc	B	Dividend	K	T	Sold (part)	11/01/24	J	A	
20. PNC Bank Accounts	A	Interest	N	T					
21. Traditonal IRA (H)									
22. - Capital World Growth & Income Fund CLA	B	Dividend	J	T					
23. - Eaton Vance Mutual Funds Trust Gov't Oblig LC A	A	Dividend	J	T					
24. - Goldman Sachs Growth & Income Strategy Fund CL A	A	Dividend	J	T					
25. - Income Fund of America CL A	A	Dividend	J	T					
26. - Putnam Dynamic Asset- Allocation Growth Fund CL A	A	Dividend	J	T					
27. - Putnam Dynamic Asset Allocation Balanced Fund CL A	A	Dividend	J	T					
28. Investment Account #1 (H)									
29. - Edward Jones Investment Cash (X)	A	Interest	J	T					
30. - Virginia Comwlth Transn Brd	A	Interest	J	T					
31. - VA St Res Auth Wtr & Swr Rev	A	Interest	J	T					
32. - VA St Res Auth Wtr & Swr Sys	A	Interest	J	T					
33. - Virginia Beach VA GO Pub Impt	A	Interest			Redeemed	08/28/24	K		
34. - 3M Co	A	Dividend	J	T					

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(See Columns B1 and D4)

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(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

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K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

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H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

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35. - Abbott Laboratories	A	Dividend	K	T					
36. - Abbvie Inc	B	Dividend	K	T					
37. - Amentum Hldgs Inc		None	J	T	Spinoff (from line 47)	09/30/24	J		
38. - Becton Dickinson & Co	A	Dividend	J	T					
39. - Black Hills Corp	B	Dividend	K	T					
40. - Boeing Co		None	J	T					
41. - Caterpillar Inc	A	Dividend			Sold	10/02/24	K	E	
42. - ConocoPhillips	A	Dividend	J	T					
43. - Corteva Inc	A	Dividend	J	T					
44. - Dow Inc	A	Dividend	J	T					
45. - DuPont De Nemours Inc	A	Dividend	J	T					
46. - Fortis Inc	A	Dividend	K	T					
47. - Jacobs Solutions Inc	A	Dividend	K	T					
48. - Kenvue Inc	A	Dividend	J	T					
49. - Molson Coors Beverage Co	A	Dividend	J	T					
50. - Mondelez International Inc	A	Dividend	K	T					
51. - OGE Energy Corp	A	Dividend	K	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

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52. - Parker Hannifin Corp	A	Dividend	L	T					
53. - Phillips 66	B	Dividend	K	T					
54. - PNC Bank Corp	A	Dividend	K	T					
55. - Procter & Gamble Co	A	Dividend	K	T					
56. - RTX Corp	A	Dividend	K	T					
57. - Sealed Air Corp	A	Dividend	J	T					
58. - Solventum Corp		None	J	T	Spinoff (from line 34)	04/01/24	J		
59. - TJX Cos Inc	A	Dividend	L	T					
60. - Vanguard FTSE All-Wrld Exus ETF	A	Dividend	J	T					
61. Investment Account #2 (H)									
62. - Edward Jones Investment (Cash account) (Y)									
63. - Ishares Russ 1000 Growth ETF	A	Dividend	K	T					
64. - Ishares Russ 1000 Value ETF	A	Dividend	K	T					
65. - Ishares Russ MC Value ETF	A	Dividend	K	T					
66. - Ishares S&P 500 Growth ETF	A	Dividend	K	T	Sold (part)	01/25/24	J	A	
67. - Vanguard High Div Yield ETF	C	Dividend	L	T	Sold (part)	02/27/24	J	A	
68. - Vanguard Mid Cap Growth ETF	A	Dividend	K	T					

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(See Columns B1 and D4)

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(See Columns C1 and D3)

3. Value Method Codes  
(See Column C2)

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69. - American Europacific Growth F3	C	Dividend	K	T					
70. - American New World CI F3	B	Dividend	K	T					
71. - Bridge Builder Municipal Bond	C	Dividend	M	T					
72. - Bridge Builder Muni Hgh-Inc Bd	C	Dividend	L	T					
73. - Dimensional DFA Int'l Value Fund	B	Dividend	K	T					
74. - Fidelity: Advisor Inter Mun Incm Fd Z	B	Dividend	L	T					
75. - JP Morgan Fed Money Market	A	Dividend	J	T	Buy (add'l)	03/01/24	J		
76.					Buy (add'l)	12/24/24	J		
77. - MFS International Equity Fund	A	Dividend	K	T					
78. - T. Rowe Price Tax Free Short Inter	B	Dividend	L	T					
79. Investment Account #3 (H)									
80. - PNC Bank NA Deposit Sweep	B	Interest	N	T					
81. - Ishares National Muni Bond ETF	D	Dividend	M	T	Buy (add'l)	09/27/24	K		
82.					Sold (part)	12/18/24	J		
83.					Sold (part)	12/18/24	K		
84.					Sold (part)	12/18/24	J		
85.					Sold (part)	12/18/24	J		

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

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(See Column C2)

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

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86.					Sold (part)	12/18/24	K	
87. - Blackrock Core Bond Portfolio	C	Dividend	M	T	Buy (add'l)	04/02/24	J	
88.					Buy (add'l)	05/28/24	K	
89. - Blackrock Strategic Income	A	Dividend			Sold	05/28/24	L	
90. - T. Rowe Price VA T/F Bond Fd	D	Dividend			Sold	12/17/24	M	
91. - Vanguard Funds Inter-Term TE Fd 542	D	Dividend			Sold	12/17/24	M	
92. - Vanguard Funds Limited Term Tax Exempt Fund 531 Admiral	C	Dividend	M	T				
93. - Ishares S&P 100 ETF	A	Dividend	L	T				
94. - Ishares Core S&P US Value	A	Dividend			Sold	05/28/24	L	D
95. - Ishares MSCI USA Min Vol Factor ETF	A	Dividend	K	T	Buy	05/28/24	K	
96. - Ishares MSCI USA Quality Factor ETF	A	Dividend	L	T				
97. - Ishares Core MSCI Emerging Markets ETF		None	J	T	Buy	12/17/24	J	
98. - Ishares Core Dividend Growth ETF	B	Dividend	L	T				
99. - Vanguard FTSE Developed Markets ETF	A	Dividend	J	T				
100. - Vanguard Mid Cap ETF	A	Dividend	K	T				
101. - Vanguard Large Cap ETF	C	Dividend	M	T				
102. - Vanguard Growth ETF	A	Dividend	M	T				

1. Income Gain Codes:

(See Columns B1 and D4)

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(See Columns C1 and D3)

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(See Column C2)

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103. - Vanguard Value ETF	C	Dividend	M	T					
104. - Seafarer Overseas Growth & Income Instl	A	Dividend			Sold (part)	12/17/24	J		
105.					Sold (part)	12/17/24	J		
106.					Sold (part)	12/17/24	J		
107.					Sold (part)	12/17/24	J		
108.					Sold	12/17/24	J		
109. - WCM Focused Int'l Growth	B	Dividend	J	T					
110. - Vanguard International Value Fund	B	Dividend	K	T					
111. Mineral Interest, Grady Cnty, OK		None	M	W					
112. Kansas City Whole Life Insurance	A	Interest	J	W					
113.									
114.									

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

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(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

**FINANCIAL DISCLOSURE REPORT**

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<b>Name of Person Reporting</b>	<b>Date of Report</b>
Alito, Jr., Samuel A.	08/13/2025

**VIII. ADDITIONAL INFORMATION OR EXPLANATIONS.** *(Indicate part of report.)*

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Alito, Jr., Samuel A.

Date of Report

08/13/2025

## IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Samuel A. Alito, Jr.**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)**

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
Suite G-330  
One Columbus Circle, N.E.  
Washington, D.C. 20544