

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2024**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 13101-13111)*

1. Person Reporting (last name, first, middle initial) Barrett, Amy C.	2. Court or Organization Supreme Court of the United States	3. Date of Report 05/15/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Associate Justice of the Supreme Court of the United States	5a. Report Type (check appropriate type) <input type="checkbox"/> Nomination <input type="checkbox"/> Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final	6. Reporting Period 01/01/2024 to 12/31/2024
	5b. <input type="checkbox"/> Amended Report	
7. Chambers or Office Address Supreme Court of the United States One First Street NE Washington, DC 20543		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

POSITION

NAME OF ORGANIZATION/ENTITY

1. Adjunct Professor	University of Notre Dame Law School
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☒ NONE *(No reportable agreements.)*

DATE

PARTIES AND TERMS

1.	
2.	
3.	

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)

A. Filer's Non-Investment Income

☐ NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2024	University of Notre Dame Law School, teaching income	\$31,815.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.
(Dollar amount not required except for honoraria.)

☐ NONE (No reportable non-investment income.)

DATE	SOURCE
1. 2024	SouthBank Legal LLC, salary
2.	
3.	
4.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.
(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE (No reportable reimbursements.)

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. University of Notre Dame Law School	January 21-23, 2024	Notre Dame, IN	Lecture	Transportation, food, lodging
2. University of Notre Dame Law School	August 26-30, 2024	Notre Dame, IN	Law School Seminar (Teaching)	Transportation, food
3. Pepperdine University	September 18-22, 2024	Malibu, CA	Law School lecture	Transportation, food, lodging
4.				
5.				

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☒ NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	██████████	Tuition Agreement	K
2.	██████████	College Tuition	K
3.	Fidelity Visa	Revolving credit card	K
4.			
5.			

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
1. Wells Fargo Cash Account		None	L	T					
2. Brokerage Account #1 (H)									
3. -Fidelity Money Market Fund (SPRXX)	D	Int./Div.	M	T					
4. -Fidelity Cash Holding Account	A	Interest	K	T					
5. Brokerage Account #2 (H)									
6. -American Funds AMCAP F2	B	Dividend	K	T					
7. -American Funds American Mutual Fund F2	B	Dividend	K	T					
8. -American Funds Tax-Exempt Bond F2	A	Dividend	K	T					
9. -Blackrock Strategic Municipal Opportunities Fund Institutional	A	Dividend	J	T					
10. -Securian Brokerage Money Market Account		None	K	T					
11. -Capital Group Dividend Value ETF	A	Dividend	J	T					
12. -Capital Group Global Growth Equity ETF	A	Dividend	K	T					
13. -Davis Select Worldwide ETF	A	Dividend	K	T					
14. -First Trust Capital Strength ETF	A	Dividend	J	T	Buy (add'l)	10/03/24	J		
15. -First Trust Small Cap Growth AlphaDEX Fund	A	Dividend	J	T					
16. -Goldman Sachs High Yield Municipal Fund Institutional	A	Dividend	J	T					
17. -Goldman Sachs Dynamic Municipal Income Fund Institutional	A	Dividend	K	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
18. -iShares Russell 2000 Value ETF	A	Dividend	J	T					
19. -SPDR S&P International Small Cap ETF	A	Dividend	J	T					
20. -T. Rowe Price Blue Chip Growth ETF		None	J	T					
21. -T. Rowe Price Tax-Free Income Fund	A	Dividend	J	T					
22. -Vanguard Emerging Markets Stock Index Fund ETF	A	Dividend	J	T					
23. -Vanguard REIT Index Fund ADM (Specialized Portfolio)	A	Dividend	J	T					
24. -Vanguard Ultra Short-Term Tax-Exempt Fund Admiral	A	Dividend	J	T					
25. -American Funds New Perspective Fund-F3	A	Dividend	K	T					
26. -Invesco Oppenheimer Developing Markets Fund Y	A	Dividend	J	T					
27. -Invesco Oppenheimer International Small Company	A	Dividend	J	T					
28. -Primecap Odyssey Funds Growth Fund	B	Dividend	J	T					
29. -Blackrock Russell 2000 Small Cap Index - Institutional	B	Dividend	K	T					
30. -Fidelity 500 Index Fund	D	Dividend	O	T	Sold (part)	01/03/24	J	A	
31.					Donated (part)				
32.					Buy (add'l)	02/02/24	J		
33.					Buy (add'l)	03/05/24	J		
34.					Buy (add'l)	04/03/24	J		

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
35.					Buy (add'l)	05/02/24	J	
36.					Buy (add'l)	06/06/24	J	
37.					Buy (add'l)	07/08/24	J	
38.					Buy (add'l)	08/08/24	J	
39.					Buy (add'l)	09/04/24	J	
40.					Buy (add'l)	10/02/24	J	
41.					Donated (part)			
42.					Buy (add'l)	11/06/24	K	
43.					Buy (add'l)	12/04/24	K	
44. -Fidelity Money Market Fund (SPRXX)	D	Dividend	M	T	Sold (part)	11/06/24	J	A
45.					Sold (part)	12/04/24	J	A
46. -Fidelity Trend Fund	E	Dividend	N	T	Buy (add'l)	02/02/24	J	
47.					Buy (add'l)	03/05/24	J	
48.					Buy (add'l)	04/03/24	J	
49.					Buy (add'l)	05/02/24	J	
50.					Buy (add'l)	06/06/24	J	
51.					Buy (add'l)	07/08/24	J	

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
52.					Buy (add'l)	08/08/24	J	
53.					Buy (add'l)	09/04/24	J	
54.					Buy (add'l)	10/02/24	J	
55.					Buy (add'l)	11/06/24	J	
56.					Buy (add'l)	12/04/24	J	
57. -Fidelity Value Fund	D	Dividend	K	T	Buy	02/02/24	J	
58.					Buy (add'l)	03/05/24	J	
59.					Buy (add'l)	04/03/24	J	
60.					Buy (add'l)	05/02/24	J	
61.					Buy (add'l)	06/06/24	J	
62.					Buy (add'l)	07/08/24	J	
63.					Buy (add'l)	08/08/24	J	
64.					Buy (add'l)	09/04/24	J	
65.					Buy (add'l)	10/02/24	J	
66.					Buy (add'l)	11/06/24	J	
67.					Buy (add'l)	12/04/24	J	
68. IRA #1 (H)								

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period					
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)		
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)		
69. -American Funds New Perspective F2		None			Sold	01/11/24	K			
70. -AMG Yacktman Fund Service Class		None			Sold	01/11/24	K	B		
71. -Securian Brokerage Money Market Account		None	J	T						
72. -Davis Global Fund Class Y		None			Sold	01/11/24	K			
73. -Dodge & Cox Income		None			Sold	01/11/24	J			
74. -Eventide Gilead Fund Class 1		None			Sold	01/11/24	K			
75. -Fidelity 500 Index Fund	B	Dividend	M	T	Buy	01/11/24	M			
76.					Sold (part)	03/04/24	J	A		
77.					Sold (part)	07/25/24	J	A		
78. -Fidelity Emerging Markets Index Fund	A	Dividend	K	T	Buy	01/11/24	K			
79. -Fidelity Extended Market Index Fund	A	Dividend	L	T	Buy	01/11/24	K			
80. -Fidelity International Index Fund	B	Dividend	K	T	Buy	01/11/24	K			
81. -Invesco Oppenheimer Developing Markets Fund Class Y		None			Sold	01/11/24	J			
82. -Invesco Oppenheimer International Small Mid Company Fund Class Y		None			Sold	01/11/24	J			
83. -Neuberger Berman Real Estate Fund Institutional Class		None			Sold	01/11/24	J			
84. -PIMCO Funds Income FD P	A	Dividend			Sold	01/11/24	J			
85. -Primecap Odyssey Funds Growth Fund		None			Sold	01/11/24	K			

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 9 of 14

Name of Person Reporting

Barrett, Amy C.

Date of Report

05/15/2025

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
86. -T. Rowe Price Blue Chip Growth		None			Sold	01/11/24	K	D	
87. -T. Rowe Price Small-Cap Value		None			Sold	01/11/24	K		
88. -Vanguard Federal Money Market Fund	A	Dividend	J	T	Buy	01/11/24	J		
89. -Vanguard FTSE All-World ex-US Small Capital Index Fund	A	Dividend	K	T	Buy	01/11/24	K		
90. -Vanguard Total World Stock Index Fund Admiral Shares	B	Dividend	L	T	Buy	01/11/24	L		
91. -Vanguard Real Estate Index Fund Admiral Shares	A	Dividend	K	T	Buy	01/11/24	K		
92. IRA #2 (H)									
93. -American Funds Capital Income Builder Class C		None			Sold	01/11/24	J	A	
94. -American Funds New Perspective Fund	A	Dividend	J	T	Buy	01/11/24	J		
95. -Securian Brokerage Money Market Account		None	J	T					
96. IRA #3 (H)									
97. -AMG River Road Small Cap Value Fund Class 1	A	Dividend	J	T	Sold (part)	09/06/24	J	A	
98. -Blackrock Strategic Income Opportunities	A	Dividend	J	T	Sold (part)	09/06/24	J		
99. -Securian Brokerage Money Market Account		None	J	T					
100. -Causeway International Value Fund Institutional Class	A	Dividend	J	T	Buy	09/06/24	J		
101. -Diamond Hill Long-Short Fund Class I		None			Sold	09/06/24	J	A	
102. -Dodge & Cox International Stock Fund		None			Sold	09/06/24	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
103. -DWS RREEF Real Assets Fund Class S	A	Dividend	J	T	Sold (part)	09/06/24	J	A	
104. -Fidelity Adv International Growth	A	Dividend	J	T					
105. -FPA New Income Inc.	A	Dividend	J	T	Sold (part)	09/06/24	J	A	
106. -Hotchkis and Wiley Large-Cap Value Fund Class I	B	Dividend	J	T	Buy (add'l)	09/06/24	J		
107. -Invesco Growth Ser. Inv. Conv. Sec. Fund Y	A	Dividend	J	T					
108. -Invesco Oppenheimer Developing Markets Fund Y	A	Dividend	J	T					
109. -JP Morgan Core Bond Fund Class I	A	Dividend	J	T	Buy	09/06/24	J		
110. -JP Morgan Hedged Equity Fund Class I	A	Dividend	J	T					
111. -JP Morgan U.S. Large Cap Core Plus Fund	A	Dividend	J	T	Buy	09/06/24	J		
112. -Legg Mason Brandywine Global Opportunities Bond Fund	A	Dividend	J	T	Buy	09/06/24	J		
113. -Loomis Sayles Investment Grade Bond Fund	A	Dividend	J	T	Buy	09/06/24	J		
114. -Prudential Global Real Estate Class Z	A	Dividend	J	T					
115. -T. Rowe Price Blue Chip Growth 1 CL	A	Dividend	J	T					
116. -T. Rowe Price Blue Chip Growth ETF		None	J	T	Buy	09/06/24	J		
117. -JP Morgan Small Cap Growth Fund-L	A	Dividend	J	T					
118. -Templeton Global Bond Fund-Advisor Class	A	Dividend			Sold	09/06/24	J		
119. -Thrivent Mid Cap Stock Fund Class S	A	Dividend	J	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
120. -Victory Trivalent International Small-Cap Fund Class Y	A	Dividend	J	T	Sold (part)	09/06/24	J	A	
121. 403(b) Plan (H)									
122. -Vanguard Target Ret 2040	E	Dividend	P1	T					
123. 401(K) Plan (H)									
124. -John Hancock Multimanager Growth Lifestyle	A	Dividend	J	T					
125. -John Hancock Multimanager Aggressive Lifestyle	A	Dividend	J	T					
126. -John Hancock Variable Insurance Trust 500 Index Fund	A	Dividend	L	T	Buy (add'l)	04/17/24	J		
127. Indiana 529 Plan #1 (H)									
128. -Vanguard U.S. Equity Index Portfolio		None	K	T	Distributed (part)	03/12/24	J		
129.					Distributed (part)	08/12/24	J		
130. -Vanguard Bond Index Portfolio		None	J	T	Distributed (part)	03/12/24	J		
131.					Distributed (part)	08/12/24	J		
132. Indiana 529 Plan #2 (H)									
133. -Vanguard U.S. Equity Index Portfolio		None	M	T					
134. -Dodge & Cox International Equity Portfolio		None	J	T					
135. -Vanguard Bond Index Portfolio		None	J	T					
136. Virginia 529 Plan #3 (H)									

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
137. -Vanguard Aggressive Growth Portfolio		None	K	T					
138. -Vanguard Total Stock Market Index Fund Portfolio		None	K	T					
139. ABLE Account (H)									
140. -Aggressive Option	A	Int./Div.	K	T					
141. Knights of Columbus Whole Life Insurance Policy	A	Int./Div.	J	T					
142. Virginia 529 Plan #4 (H)									
143. -Vanguard Total Stock Market Index Fund Portfolio		None	K	T					
144. Virginia 529 Plan #5 (H)									
145. -Vanguard Total Stock Market Index Fund Portfolio		None	K	T					
146. Virginia 529 Plan #6 (H)									
147. -Vanguard Total Stock Market Index Fund Portfolio		None	K	T					
148. Virginia 529 Plan #7 (H)									
149. -Vanguard Moderate Growth Portfolio		None	J	T					
150. Virginia 529 Plan #8 (H)									
151. -Vanguard Aggressive Growth Portfolio		None	J	T					
152. Virginia 529 Plan #9 (H)									
153. -Vanguard Total Stock Market Index Fund Portfolio		None	K	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 13 of 14

Name of Person Reporting	Date of Report
Barrett, Amy C.	05/15/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII

Lines 4, 10, 71, 95, and 99: The Fidelity Cash Holding Account and Securian Brokerage Money Market Accounts are holding accounts for cash in the accounts.

Lines 121, 127, 132, 136, 139, 142, 144, 146, 148, 150 and 152: The 403(b) account, the Indiana and Virginia 529 accounts, and the ABLE account provide the market value of the investment vehicles in the accounts.

Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value

FINANCIAL DISCLOSURE REPORT

Page 14 of 14

Name of Person Reporting

Barrett, Amy C.

Date of Report

05/15/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Amy C. Barrett

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544