AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Barrett, Amy C.	Supreme Court of the United States	05/08/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Associate Justice of the Supreme Court of the United States	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	1/1/2022 **to** 12/31/2022

7. Chambers or Office Address

Supreme Court of the United States
One First Street NE
Washington, DC 20543

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Adjunct Professor	University of Notre Dame Law School
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Barrett, Amy C.	05/08/2023

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2022	University of Notre Dame Law School, teaching income	$29,447.50
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	SouthBank Legal, salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	University of Notre Dame Law School	February 13-15, 2022	Notre Dame, IN	Law Review Symposium (Lecture)	Transportation, food, lodging
2.	Ronald Reagan Presidential Foundation & Institute	April 2-5, 2022	Simi Valley, CA	Reagan Library (Address)	Transportation, food, lodging
3.	Big Sky Labor and Employment Institute	August 3-6, 2022	Big Sky, MT	Big Sky Labor and Employment Conference (Address)	Transportation, food, lodging
4.	University of Notre Dame Law School	August 21-27, 2022	Notre Dame, IN	Law School Seminar (Teaching)	Food

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5.	American College of Trial Lawyers	September 13-18, 2022	Rome, Italy	Annual Meeting (Address)	Transportation, food, lodging
6.	Saint Thomas More Society	October 8-9, 2022	Richmond, VA	Diocesan Red Mass & Dinner (Address)	Food, lodging

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	[redacted]	Tuition Agreement	J
2.	[redacted]	College Tuition	K
3.	[redacted]	College Tuition	K
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. Flagstar Cash Accounts		None	L	T					
2. Wells Fargo Cash Account		None	J	T					
3. Brokerage Account #1 (H)									
4. -Fidelity Dividend Growth Fund	D	Dividend	L	T					
5. -Fidelity Trend Fund	D	Dividend	M	T	Buy (add'l)	01/05/22	J		
6.					Buy (add'l)	02/07/22	J		
7.					Buy (add'l)	03/07/22	J		
8.					Buy (add'l)	04/05/22	J		
9.					Buy (add'l)	05/05/22	J		
10.					Buy (add'l)	06/07/22	J		
11.					Buy (add'l)	07/06/22	J		
12.					Buy (add'l)	08/05/22	J		
13.					Buy (add'l)	09/07/22	J		
14.					Buy (add'l)	10/05/22	J		
15.					Buy (add'l)	11/07/22	J		
16.					Buy (add'l)	12/06/22	J		
17. -Fidelity Money Market Fund (SPRXX)	A	Int./Div.	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Barrett, Amy C.	05/08/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18. -Fidelity 500 Index Fund	A	Dividend	L	T	Buy (add'l)	01/05/22	J		
19.					Buy (add'l)	02/07/22	J		
20.					Buy (add'l)	03/07/22	J		
21.					Buy (add'l)	04/05/22	J		
22.					Buy (add'l)	05/05/22	J		
23.					Buy (add'l)	06/07/22	J		
24.					Buy (add'l)	07/06/22	J		
25.					Buy (add'l)	08/05/22	J		
26.					Buy (add'l)	09/07/22	J		
27.					Buy (add'l)	10/05/22	J		
28.					Buy (add'l)	11/07/22	J		
29.					Buy (add'l)	12/06/22	J		
30. -Fidelity Mid Cap Enhanced Index Fund	C	Dividend	L	T	Buy (add'l)	01/04/22	J		
31.					Buy (add'l)	02/02/22	J		
32.					Buy (add'l)	03/02/22	J		
33.					Buy (add'l)	04/04/22	J		
34.					Buy (add'l)	05/03/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
35.					Buy (add'l)	06/02/22	J		
36.					Buy (add'l)	07/05/22	J		
37.					Buy (add'l)	08/02/22	J		
38.					Buy (add'l)	09/02/22	J		
39.					Buy (add'l)	10/04/22	J		
40.					Buy (add'l)	11/02/22	J		
41.					Buy (add'l)	12/02/22	J		
42. -Fidelity Puritan Fund	D	Dividend	L	T	Buy (add'l)	01/04/22	J		
43.					Buy (add'l)	02/02/22	J		
44.					Buy (add'l)	03/02/22	J		
45.					Buy (add'l)	04/04/22	J		
46.					Buy (add'l)	05/03/22	J		
47.					Buy (add'l)	06/02/22	J		
48.					Buy (add'l)	07/05/22	J		
49.					Buy (add'l)	08/02/22	J		
50.					Buy (add'l)	09/02/22	J		
51.					Buy (add'l)	10/04/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52.					Buy (add'l)	11/02/22	J		
53.					Buy (add'l)	12/02/22	J		
54. -Fidelity Cash Holding Account	B	Interest	N	T					
55. Brokerage Account #2 (H)									
56. -American Funds AMCAP F2	B	Dividend	J	T	Sold (part)	11/23/22	J	A	
57. -American Funds American Mutual Fund F2	A	Dividend	J	T	Donated (part)				
58. -American Funds Tax-Exempt Bond F2	A	Dividend	K	T	Buy	11/23/22	K		
59. -Blackrock Strategic Municipal Opportunities Fund Institutional	A	Dividend	J	T	Buy	11/23/22	J		
60. -Securian Brokerage Money Market Account		None	J	T					
61. -Capital Group Dividend Value ETF	A	Dividend	J	T	Buy	11/23/22	J		
62. -Capital Group Global Growth Equity ETF	A	Dividend	K	T	Buy	11/23/22	K		
63. -Davis Select Worldwide ETF	A	Dividend	K	T	Buy	11/23/22	K		
64. -Dodge & Cox Income	A	Dividend			Sold	11/23/22	J		
65. -First Trust Capital Strength ETF	A	Dividend	J	T	Buy	11/23/22	J		
66. -First Trust Small Cap Growth AlphaDEX Fund		None	J	T	Buy	11/23/22	J		
67. -Goldman Sachs High Yield Municipal Fund Institutional	A	Dividend	J	T	Buy	11/23/22	J		
68. -Goldman Sachs Dynamic Municipal Income Fund Institutional	A	Dividend	K	T	Buy	11/23/22	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
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69. -iShares Core U.S. Aggregate Bond ETF	A	Dividend			Sold	11/23/22	K		
70. -iShares Floating Rate Bonds ETF	A	Dividend			Sold	11/23/22	J	A	
71. -iShares MSCI EAFE ETF	A	Dividend			Sold	11/23/22	K	B	
72. -iShares Russell 2000 Value ETF	A	Dividend	J	T					
73. -PIMCO Enhanced Short Maturity Active ETF	A	Dividend			Sold	11/23/22	J		
74. -SPDR Bloomberg Barclays High Yield Bond ETF	A	Dividend			Sold	11/23/22	J		
75. -SPDR S&P International Small Cap ETF (X)	A	Dividend	J	T					
76. -T. Rowe Price Blue Chip Growth ETF		None	J	T	Buy	11/23/22	J		
77.					Buy (add'l)	11/30/22	J		
78. -T. Rowe Price Tax-Free Income Fund	A	Dividend	J	T	Buy	11/23/22	J		
79. -Vanguard Emerging Markets Stock Index Fund ETF	A	Dividend	J	T	Buy	11/23/22	J		
80. -Vanguard Short-Term Bond Index Fund ETF	A	Dividend			Sold	11/23/22	K		
81. -Vanguard REIT Index Fund ADM (Specialized Portfolio)	A	Dividend	J	T	Sold (part)	11/23/22	J	A	
82. -Vanguard Total International Bond Index Fund ETF	A	Dividend			Sold	11/23/22	K		
83. -Vanguard Ultra Short-Term Tax-Exempt Fund Admiral	A	Dividend	J	T	Buy	11/23/22	J		
84. -Vanguard Value Index Fund ETF		None			Donated				
85. -American Funds New Perspective Fund-F3	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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86. -Invesco Oppenheimer Developing Markets Fund Y	A	Dividend	J	T					
87. -Invesco Oppenheimer International Small Company	A	Dividend	J	T					
88. -Primecap Odyssey Funds Growth Fund	B	Dividend	J	T					
89. -Blackrock Russell 2000 Small Cap Index - Institutional	A	Dividend	K	T					
90. IRA #1 (H)									
91. -American Funds New Perspective F2	B	Dividend	K	T					
92. -AMG Yacktman Fund Service Class	B	Dividend	K	T	Sold (part)	06/17/22	J		
93. -Securian Brokerage Money Market Account		None	J	T					
94. -Davis Global Fund Class Y	A	Dividend	K	T	Buy (add'l)	06/17/22	J		
95. -Dodge & Cox Income	A	Dividend	J	T	Sold (part)	06/17/22	J		
96. -Eventide Gilead Fund Class 1	B	Dividend	K	T	Buy (add'l)	06/17/22	J		
97. -Invesco Oppenheimer Developing Markets Fund Class Y	A	Dividend	J	T	Buy (add'l)	06/17/22	J		
98. -Invesco Oppenheimer International Small Mid Company Fund Class Y	A	Dividend	J	T					
99. -Neuberger Berman Real Estate Fund Institutional Class	B	Dividend	J	T	Sold (part)	06/17/22	J		
100. -PIMCO Funds Income FD P	A	Dividend	J	T	Sold (part)	06/17/22	J		
101. -Primecap Odyssey Funds Growth Fund	B	Dividend	J	T					
102. -T. Rowe Price Blue Chip Growth	B	Dividend	K	T	Buy (add'l)	06/17/22	J		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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103. -T. Rowe Price Small-Cap Value	B	Dividend	K	T	Sold (part)	06/17/22	J		
104. IRA #2 (H)									
105. -American Funds Capital Income Builder Class C	A	Dividend	J	T					
106. -Securian Brokerage Money Market Account		None	J	T					
107. IRA #3 (H)									
108. -AMG River Road Small Cap Value Fund Class 1	A	Dividend	J	T	Sold (part)	03/29/22	J	A	
109. -Blackrock Strategic Income Opportunities	A	Dividend	J	T					
110. -Securian Brokerage Money Market Account		None	J	T					
111. -Diamond Hill Long-Short Fund Class I	A	Dividend	J	T					
112. -Dodge & Cox International Stock Fund	A	Dividend	J	T					
113. -DWS RREEF Real Assets Fund Class S	A	Dividend	J	T					
114. -Fidelity Adv International Growth	A	Dividend	J	T					
115. -FPA New Income Inc.	A	Dividend	J	T					
116. -Hotchkis and Wiley Large-Cap Value Fund Class I	A	Dividend	J	T	Sold (part)	03/29/22	J	A	
117. -Invesco Growth Ser. Inv. Conv. Sec. Fund Y	A	Dividend	J	T					
118. -Invesco Oppenheimer Developing Markets Fund Y	A	Dividend	J	T					
119. -JP Morgan Hedged Equity Fund Class I	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Barrett, Amy C.	05/08/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120. -Prudential Global Real Estate Class Z	A	Dividend	J	T					
121. -T. Rowe Price Blue Chip Growth	A	Dividend	J	T					
122. -JP Morgan Small Cap Growth Fund-L	A	Dividend	J	T					
123. -Templeton Global Bond Fund-Advisor Class	A	Dividend	J	T					
124. -Thrivent Mid Cap Stock Fund Class S	A	Dividend	J	T					
125. -Victory Trivalent International Small-Cap Fund Class Y	A	Dividend	J	T					
126. 403(b) Plan (H)									
127. -Vanguard Institutional Tr. 2040	D	Dividend			Sold	02/11/22	P1	G	
128. -Vanguard Target Ret 2040	E	Dividend	O	T	Buy	02/11/22	P1		
129. 401(K) Plan (H)									
130. -John Hancock Multimanager Growth Lifestyle	A	Dividend	J	T					
131. -John Hancock Multimanager Aggressive Lifestyle	A	Dividend	J	T					
132. -John Hancock Variable Insurance Trust 500 Index Fund	A	Dividend	J	T	Buy	04/07/22	J		
133. Indiana 529 Plan #1 (H)									
134. -Vanguard U.S. Equity Index Portfolio		None	K	T	Buy (add'l)	01/07/22	J		
135.					Buy (add'l)	02/09/22	J		
136.					Buy (add'l)	03/09/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Barrett, Amy C.	05/08/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period			
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
137.					Buy (add'l)	04/08/22	J	
138.					Buy (add'l)	05/08/22	J	
139.					Buy (add'l)	06/09/22	J	
140.					Buy (add'l)	07/08/22	J	
141.					Distributed (part)	07/26/22	J	
142. -Dodge & Cox International Equity Portfolio		None	J	T	Distributed (part)	07/26/22	J	
143. -Vanguard Bond Index Portfolio		None	J	T	Distributed (part)	07/26/22	J	
144. Indiana 529 Plan #2 (H)								
145. -Vanguard U.S. Equity Index Portfolio		None	J	T	Open	07/26/22	J	
146.					Distributed (part)	08/01/22	J	
147. -Vanguard Bond Index Portfolio		None	J	T	Open	07/26/22	J	
148.					Distributed (part)	08/01/22	J	
149. Indiana 529 Plan #3 (H)								
150. -Vanguard U.S. Equity Index Portfolio		None	L	T	Buy (add'l)	01/07/22	J	
151.					Buy (add'l)	02/09/22	J	
152.					Buy (add'l)	03/09/22	J	
153.					Buy (add'l)	04/08/22	J	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
154.					Buy (add'l)	05/09/22	J		
155.					Buy (add'l)	06/09/22	J		
156.					Buy (add'l)	07/08/22	J		
157. -Dodge & Cox International Equity Portfolio		None	J	T					
158. -Vanguard Bond Index Portfolio		None	J	T					
159. Virginia 529 Plan #4 (H)									
160. -Vanguard Aggressive Growth Portfolio		None	J	T	Buy (add'l)	01/04/22	J		
161.					Buy (add'l)	02/02/22	J		
162.					Buy (add'l)	03/02/22	J		
163.					Buy (add'l)	04/04/22	J		
164.					Buy (add'l)	05/03/22	J		
165.					Buy (add'l)	06/02/22	J		
166.					Buy (add'l)	07/05/22	J		
167. -Vanguard Total Stock Market Index Fund Portfolio		None	J	T	Buy (add'l)	01/04/22	J		
168.					Buy (add'l)	02/02/22	J		
169.					Buy (add'l)	03/02/22	J		
170.					Buy (add'l)	04/04/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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171.					Buy (add'l)	05/03/22	J		
172.					Buy (add'l)	06/02/22	J		
173.					Buy (add'l)	07/05/22	J		
174. ABLE Account (H)									
175. -Aggressive Option	A	Int./Div.	K	T					
176. Knights of Columbus Life Insurance Policy	A	Int./Div.	J	T					
177. Virginia 529 Plan #5 (H)									
178. -Vanguard Total Stock Market Index Fund Portfolio (X)		None	J	T					
179. Virginia 529 Plan #6 (H)									
180. -Vanguard Total Stock Market Index Fund Portfolio (X)		None	J	T					
181. Virginia 529 Plan #7 (H)									
182. -Vanguard Total Stock Market Index Fund Portfolio (X)		None	J	T					
183. Virginia 529 Plan #8 (H)									
184. -Vanguard Moderate Growth Portfolio (X)		None	J	T					
185. Virginia 529 Plan #9 (H)									
186. -Vanguard Aggressive Growth Portfolio (X)		None	J	T					
187. Virginia 529 Plan #10 (H)									

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188. -Vanguard Total Stock Market Index Fund Portfolio (X)		None	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Lines 54, 60, 93, 106, and 110: The Fidelity Cash Holding Account and Securian Brokerage Money Market Accounts are holding accounts for cash in the accounts.

Lines 126, 133, 144, 149, 159, 174, 177, 179, 181, 183, 185, and 187: The 403(b) account, the Indiana and Virginia 529 accounts, and the ABLE account provide the market value of the investment vehicles in the accounts.

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Amy C. Barrett

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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