

**FINANCIAL DISCLOSURE REPORT  
FOR CALENDAR YEAR 2021**

*Report Required by the Ethics  
in Government Act of 1978  
(5 U.S.C. app. §§ 101-111)*

<b>1. Person Reporting (last name, first, middle initial)</b>  Roberts, Jr, John G.	<b>2. Court or Organization</b>  Supreme Court of the United States	<b>3. Date of Report</b>  05/13/2022
<b>4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)</b>  Chief Justice of the United States	<b>5a. Report Type (check appropriate type)</b> <input type="checkbox"/> Nomination <input type="checkbox"/> Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final <b>5b.</b> <input type="checkbox"/> Amended Report	<b>6. Reporting Period</b>  01/01/2021 to 12/31/2021

**7. Chambers or Office Address**  
  
 One First Street, NE  
 Washington, DC 20543

**IMPORTANT NOTES:** *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.*

**I. POSITIONS.** *(Reporting individual only; see pp. 9-13 of filing instructions )*

NONE *(No reportable positions.)*

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

**II. AGREEMENTS.** *(Reporting individual only; see pp. 14-16 of filing instructions )*

NONE *(No reportable agreements.)*

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. _____	_____
2. _____	_____
3. _____	_____

**FINANCIAL DISCLOSURE REPORT**

Page 2 of 13

Name of Person Reporting

Roberts, Jr, John G.

Date of Report

05/13/2022

**III. NON-INVESTMENT INCOME.** *(Reporting individual and spouse; see pp. 17-24 of filing instructions )*

**A. Filer's Non-Investment Income**

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

**B. Spouse's Non-Investment Income -** *If you were married during any portion of the reporting year, complete this section.*

*(Dollar amount not required except for honoraria.)*

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2021	Macrae, Inc. -- Attorney Search Consultants -- salary
2. 2021	Pillsbury Winthrop Shaw Pittman LLP -- payment from unfunded, non-qualified deferred compensation plan
3.	
4.	

**IV. REIMBURSEMENTS** *-- transportation, lodging, food, entertainment.*

*(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*

NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

**FINANCIAL DISCLOSURE REPORT**

Page 3 of 13

Name of Person Reporting

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05/13/2022

**V. GIFTS.** *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

**VI. LIABILITIES.** *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period			D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)	
	Amount Code 1 (A-H)	Type (e g , div , rent, or int )	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)	
1. Lam Research (Common) LRCX	B	Dividend	M	T						
2. Texas Instruments (Common) TXN	D	Dividend	O	T						
3. Thermo Fisher (Common) TMO	B	Dividend	O	T						
4. Sirius XM (Common) SIRI	B	Dividend			Donated					
5. Amer. Century Gro. Inv. Class I TWGIX	D	Dividend	M	T						
6. MetLife GVUL: Putnam Multi-Cap Growth Fund		None	L	T						
7. Vanguard Int'l Gr Fund Admiral Shares VWILX	E	Dividend	M	T						
8. Vanguard Sm-Cap Index Fund Admiral VSMAX	B	Dividend	M	T						
9. Wells Fargo bank accounts	A	Interest	M	T						
10. Capital One, Inc. bank accounts	B	Interest	P1	T						
11. Caraheen Partners 1/8 int cottage, Knocklong, County Limerick, Ireland	A	Rent	J	W						
12. my529 Equity - 10% Int'l UTSNX (see Part VIII)	C	Dividend	O	T						
13. my529 Enrolled UTAWX (see Part VIII)	A	Dividend	M	T						
14. First Eagle Global SGIIX	E	Dividend	O	T	Buy (add'l)	01/27/21	J			
15.					Sold (part)	04/06/21	J	C		
16. T. Rowe Price Blue Chip Growth TRBCX	E	Dividend	O	T	Sold (part)	04/06/21	L	F		
17. Allspring Absolute Return Fund WABIX (see Part VIII)	C	Dividend	L	T	Buy (add'l)	02/26/21	J			

1 Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18.					Buy (add'l)	03/26/21	J			
19.					Buy (add'l)	04/06/21	J			
20.					Buy (add'l)	10/28/21	J			
21.					Sold (part)	11/09/21	N			
22. AQR FDS Mgd. Futures Strategy AQMIX		None			Sold	04/06/21	L			
23. Dodge & Cox FDS International Stock DODFX	D	Dividend	N	T	Sold (part)	04/06/21	L	D		
24. Jane Brain, LLC		None			Closed	06/14/21	J			
25. Principal MidCap Institutional PCBIX	E	Dividend	O	T	Sold (part)	04/06/21	K	E		
26. ASG GLBL ALTRNTVE CL Y GAFYX		None	M	T	Sold (part)	04/06/21	L	A		
27. Invesco Developing Markets ODVYX	E	Dividend	N	T	Sold (part)	04/06/21	K	D		
28.					Buy (add'l)	06/25/21	J			
29.					Buy (add'l)	07/27/21	J			
30.					Buy (add'l)	08/27/21	J			
31.					Buy (add'l)	12/27/21	J			
32. Charter Communications (Common) CHTR		None	N	T						
33. my529-FDIC-Insured Static Investment Option UTSIX (see Part VIII)	B	Dividend	N	T						
34. Thornburg Ltd-Term Muni Inst LTMIX	B	Dividend	L	T						

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3 Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Page 6 of 13

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div, rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Tweedy Browne Global Value Fund TBGVX	D	Dividend	M	T					
36. T Rowe Price Short-Term Bond PRWBX	B	Dividend	M	T	Buy (add'l)	04/06/21	L		
37. Vanguard Div. Growth Fd Investor Shares VDIGX	F	Dividend	P1	T					
38. Gateway Fund GTEYX	B	Dividend	M	T	Buy (add'l)	02/26/21	J		
39. Vanguard Total Stk Mkt Index Fd Adm Shs VTSAX	B	Dividend	M	T	Buy (add'l)	11/26/21	J		
40. Goldman Finl Sq Treas Money Market Fund FTIXX	A	Dividend	L	T	Sold (part)	01/08/21	J		
41.					Buy (add'l)	01/27/21	J		
42.					Buy (add'l)	03/26/21	J		
43.					Buy (add'l)	04/06/21	K		
44.					Buy (add'l)	04/07/21	J		
45.					Sold (part)	04/09/21	J		
46.					Sold (part)	07/09/21	J		
47.					Sold (part)	10/08/21	J		
48. Wells Fargo IRA / Inv. Co. Amer. Class C AICCX	A	Dividend	J	T	Sold (part)	04/06/21	J	A	
49.					Buy (add'l)	04/22/21	J		
50. MetLife GVUL: Deutsche Govt. Money Mkt VIP		None	J	T					
51. MetLife GVUL Put.Gro. Opps.		None	L	T					

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3 Value Method Codes (See Column C2)					

# FINANCIAL DISCLOSURE REPORT

Page 7 of 13

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52. Bost.Ptnrs. L/S Rsrch. Fund BPIRX	E	Dividend	M	T	Buy (add'l)	04/06/21	L		
53.					Buy (add'l)	04/07/21	J		
54. Charles Schwab bank account	A	Interest	L	T					
55. C. Schwab Value Advantage M. Fund SWVXX	A	Dividend	M	T					
56. Tributary SM Co INSTL IP FOSBX	F	Dividend	O	T	Buy (add'l)	04/06/21	L		
57. Baird Aggregate FD CL I BAGIX	C	Dividend	N	T	Buy (add'l)	04/06/21	L		
58. Credit Suisse Comm Ret. I CRSOX	E	Dividend	M	T	Buy (add'l)	04/06/21	K		
59. MFS Value I MEIIX	E	Dividend	O	T	Buy (add'l)	04/06/21	K		
60.					Buy (add'l)	04/27/21	J		
61.					Buy (add'l)	05/27/21	J		
62.					Buy (add'l)	09/27/21	J		
63. TriNet Ret. Plan (H)									
64. -- TA Vanguard Instl Target Ret. 2020 VITWX		None	L	T	Buy (add'l)	04/15/21	K		
65. Investment Account #1 (H)									
66. -- Janney Advantage Insured Sweep Cash Account	A	Interest	K	T					
67. -- American Balanced CL F2 AMBFX	D	Dividend	M	T	Sold (part)	01/05/21	J	B	
68.					Sold (part)	05/28/21	J	A	

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69.					Buy (add'l)	07/27/21	J		
70.					Buy (add'l)	07/29/21	K		
71.					Sold (part)	09/24/21	J	A	
72. -- American Global Balanced CL F2 GBLFX	C	Dividend	K	T	Sold (part)	01/05/21	J	B	
73. -- American US Govt. Securities CL F2 GVTFX	B	Dividend			Buy (add'l)	01/05/21	J		
74.					Buy (add'l)	05/28/21	J		
75.					Sold (part)	07/27/21	J		
76.					Sold	07/29/21	K		
77. -- American Inflation Linked Bond CL F2 BFIGX	B	Dividend	K	T	Buy (add'l)	01/05/21	J		
78.					Buy (add'l)	05/28/21	J		
79.					Sold (part)	09/24/21	J	A	
80. -- American Mortgage CL F2 MFAFX	B	Dividend			Buy (add'l)	01/05/21	J		
81.					Sold	05/28/21	K		
82. -- American Mutual CL F2 AMRFX	B	Dividend	K	T	Sold (part)	01/05/21	J	B	
83.					Sold (part)	05/28/21	J	B	
84.					Sold (part)	09/24/21	J	A	
85. -- Bond Fund of America Cl F2 ABNFX	C	Dividend			Buy (add'l)	01/05/21	J		

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86.					Sold (part)	05/28/21	K	B	
87.					Sold (part)	07/27/21	J	A	
88.					Sold	07/29/21	K	A	
89. -- Capital Income Builder CL F2 CAIFX	C	Dividend	M	T	Sold (part)	01/05/21	J	B	
90.					Sold (part)	05/28/21	L	E	
91.					Sold (part)	09/24/21	J	A	
92.					Sold (part)	12/15/21	J	C	
93. -- Income Fund of America CL F2 AMEFX	D	Dividend	M	T	Sold (part)	01/05/21	J	C	
94.					Sold (part)	05/28/21	J	C	
95.					Sold (part)	09/24/21	J	A	
96.					Sold (part)	12/15/21	J	A	
97. -- American High Income CL F2 AHIFX	A	Dividend	K	T	Buy	07/27/21	J		
98.					Buy (add'l)	07/29/21	K		
99. -- Capital World Growth & Income CL F2 WGIFX	D	Dividend	L	T	Buy	05/28/21	L		
100.					Buy (add'l)	07/27/21	J		
101.					Buy (add'l)	07/29/21	K		
102.					Sold (part)	09/24/21	J	A	

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103. -- Amcap CL F2 AMCFX	B	Dividend	K	T	Buy	07/27/21	J		
104.					Buy (add'l)	07/29/21	K		
105.					Sold (part)	09/24/21	J	A	
106. -- American Multisector Income CL F2 MIAYX	A	Dividend	L	T	Buy	05/28/21	L		
107.					Sold (part)	07/27/21	J	A	
108.					Sold (part)	07/29/21	K	A	
109.					Sold (part)	09/24/21	J	A	
110.					Buy (add'l)	12/15/21	K		
111. -- American Strategic Bond CL F2 ANBFX	A	Dividend			Buy	05/28/21	K		
112.					Sold (part)	07/27/21	J	A	
113.					Sold	07/29/21	K	A	
114. American Funds SmallCap World Amer. Class C SCWCX	A	Dividend	J	T	Buy	04/06/21	J		
115.					Buy (add'l)	04/22/21	J		
116. American Funds New World Fund Class C NEWCX	A	Dividend	J	T	Buy	04/06/21	J		
117.					Buy (add'l)	04/22/21	J		
118. BlackRock Global Allocation I MALOX	D	Dividend	N	T	Buy	11/09/21	N		
119.					Buy (add'l)	11/10/21	K		

1 Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

# FINANCIAL DISCLOSURE REPORT

Page 11 of 13

Name of Person Reporting

Roberts, Jr, John G.

Date of Report

05/13/2022

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int )	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)

120. Cottage, Knox County, Maine, United States (X)	E	Rent	N	W					
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1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

# FINANCIAL DISCLOSURE REPORT

Page 12 of 13

<b>Name of Person Reporting</b> <b>Roberts, Jr, John G.</b>	<b>Date of Report</b> 05/13/2022
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## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII., line 11. In 2021, ownership of this property was transferred to a partnership.

Part VII., lines 12, 13, and 33. Column B(1) reports all dividends through July 13, 2021. On July 15, my529 began publishing the net asset value (NAV), or unit price, for each option. Dividends and interest are now embedded in the NAV. my529 also published ticker symbols for each option on July 15, 2021, and so those ticker symbols have been added.

Part VII., line 13. On July 14, 2021, my529 converted the existing "Age-Based Moderate" holding to "Enrolled" fund (UTAWX).

Part VII., line 17. On December 6, 2021, Wells Fargo Absolute Return Fund changed its name to Allspring Absolute Return Fund.

# FINANCIAL DISCLOSURE REPORT

Page 13 of 13

Name of Person Reporting

Roberts, Jr, John G.

Date of Report

05/13/2022

## IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ John G. Roberts, Jr**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)**

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
Suite 2-301  
One Columbus Circle, N.E.  
Washington, D.C. 20544